

Note Submission Worksheet

Submitted by		Company Name	
Work Phone ()	Other Phone ()	Fax ()	Date
Collateral Information			
Address		<input type="checkbox"/> Single Family Residence	Occupancy: <input type="checkbox"/> Owner <input type="checkbox"/> Rental
		<input type="checkbox"/> Multi-Unit	No. of Units _____
City	State Zip	<input type="checkbox"/> Vacant Land	<input type="checkbox"/> Mobile/Manufactured/Modular
		<input type="checkbox"/> Commercial	<input type="checkbox"/> Other _____
Property Description and Use			
Details of Original Real Estate Purchase Transaction			
Closing Date	Property Value \$	Value Determined By <input type="checkbox"/> Appraisal <input type="checkbox"/> FMV <input type="checkbox"/> Price	Underlying Financing <input type="checkbox"/> 1 st TD (provide details below)
Purchase Price \$	Down Payment \$	Down Payment Percentage %	<input type="checkbox"/> 2 nd TD (provide details below) <input type="checkbox"/> Wrap (provide details below)
Details of Underlying Financing (include balances, payments, rates and balloons as applicable)			
Subject Note Information			
Note Holder (Beneficiary)	Lien Position	Origination Date	Collector/Servicer
Original Balance \$	Current Balance \$	Payment Amount \$	Interest Rate %
Amortization (no. of months) <input type="checkbox"/> Interest Only	Term (no. of months)	Balloon Date	Balloon Amount \$
1 st Payment Date	Next Payment Date	No. of Payments Made	No. of Payments Remaining
Borrower Information		Co-Borrower Information	
Name		Name	
Address		Address	
City	State Zip	City	State Zip
Date of Birth	Social Security Number	Date of Birth	Social Security Number
Phone ()	Other Phone ()	Phone ()	Other Phone ()
Note Seller Information			
Name		Phone ()	Other Phone ()
Address		City	State Zip
Motivation to Sell		Comments/Notes	



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